

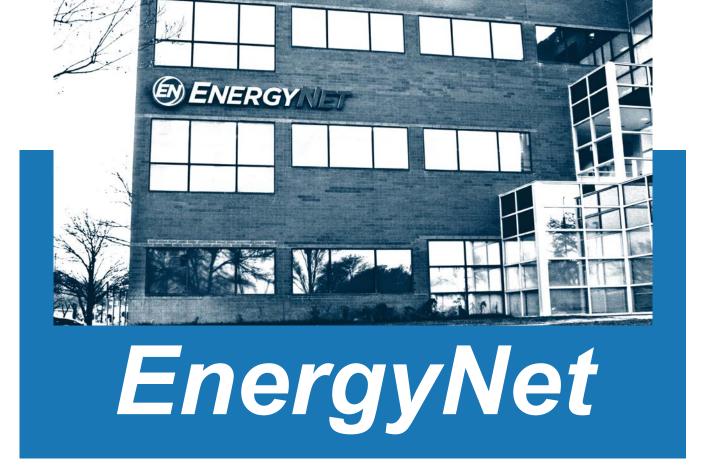
The EnergyNet Difference

EnergyNet's competitive, structured, fair sales processes consistently deliver superior outcomes.

EnergyNet is the full-service platform for acquisition and divestiture transactions. Our people, processes, and experience set us apart.







EnergyNet's technology enabled acquisition and divestiture platform provides energy investors a top-tier user experience and thousands of high-quality acquisition opportunities. We facilitate transactions for producing oil and gas fields, producing working interests (operated and nonoperated), overrides, royalties, mineral interests, leasehold, and other energy-related resources using our competitive processes for auctions, sealed bids, and negotiated sales. Opportunities on EnergyNet include oil, gas, real estate, and other commodities.

Our tech-enabled A&D platform features comprehensive due diligence materials, intuitive data rooms, and buying opportunities 24/7/365, where competitive auctions and sealed bid asset

packages close weekly. The EnergyNet platform is designed to accommodate sales ranging in value from \$1,000 to \$250MM+. Our platform allows clients the flexibility and convenience of conducting their acquisition and divestment activities online.

EnergyNet clients include major companies, large independents, bank trust departments, foundations, churches, universities, individuals, and government agencies. EnergyNet's technological and marketing reach presents oil and gas and resource

related investment opportunities to thousands of qualified investors with multi-billion-dollar buying power. EnergyNet maximizes divestment returns by enabling sellers to achieve the highest prices for properties in their industry while driving down transaction costs.

Our home office is in Amarillo, Texas with additional Business Development Representatives based in Houston, Texas; Dallas, Texas; Midland, Texas; and Oklahoma City, Oklahoma.

Amarillo, Texas - Headquarters

Leadership Team

Our Values

Purpose

Set the marketplace standard for fast and convenient energy-related divestitures and acquisitions.

Mission

Be the most ethical, efficient, and transparent marketplace for energy-related assets.

Vision

Bring a new level of liquidity to energy-related transaction services.

Chris Atherton

Chief Executive Officer & President

Bill Britain

Executive Chairman

John Laur

Chief Technology Officer

Wildon Woolley

Chief Operating Officer

Russell Artho

Chief Financial Officer

Denna Arias

VP of Corporate Development

Krysta TurnerVP of Technical Services / Engineering

Keith Ries

VP of Engineering

Gus Rivero

VP of Government Resources

Sarena Poor

Marketing Manager

EnergyNet's 4-Step Sales Cycle

1

Preparation

Please contact one of our business development representatives to walk you through the straightforward process. We will ask that sellers provide the following:

- Three consecutive check stubs or statements from each payer.
- Copy of source deed, assignment, division order, or estate inventory with property descriptions.

We will use the information you provide to create a thorough and complete due diligence package to present to prospective buyers. The presentation will include financial forecasts, upside opportunities, area activity maps, material agreements, historical and future forecasted production, nearby drilling and permits, and other operators / drillers in the surrounding area.

2

Proactive Marketing

Once your seller due diligence data room presentation is complete, the marketing team will notify our 45,000+ financially qualified bidders about the opportunity and encourage them to access the evaluation materials. We will personally contact area operators and investors who have purchased similar interests in the past. Since EnergyNet has been in business for 22+ years and has successfully closed over 225,000+ properties, we possess a treasure trove of transaction data that allows us to pinpoint the buyers most likely to pay the most for your interests.

3

Competitive Bidding

After the EnergyNet team has notified the network of bidders about your opportunity and given them sufficient time to evaluate the assets, we open the process up for competitive bidding. Many times the bid window will be open for a full seven days. It is not uncommon for an opportunity to receive 18 to 20 unique bids. The bidders can see in real-time the current bid and decide if they want to increase their bid to win the asset. Sellers can set a minimum acceptable price and are under no obligation to sell the asset unless the bid price meets or exceeds the asking price. Bidders do not know what the minimum acceptable price is, but will be notified if it has been met or exceeded during the sale process.

4

Closing

After the bid window ends, and if the highest bid meets or exceeds the minimum acceptable price, EnergyNet will invoice the winning pre-approved buyer for the sales price. The buyer will then wire the funds into EnergyNet's escrow account. Once the funds have been received in full, EnergyNet will send the net proceeds to the seller and file the conveyancing documents with the county clerk, sending both buyer and seller recorded copies. In the event, the competitive bidding does not meet or exceed the seller's minimum acceptable price, EnergyNet representatives will step in and work to negotiate an acceptable deal to both buyer and seller.

Table of Contents

- 5 Choose EnergyNet
- 6 EN Indigo
- **8** Technical Services
- **9** The EN Indigo Seller Process
- 1 1 EnergyNet Sale Types
- 15 Business Development
- **24** EN Lands & Realty
- 25 Government Resources & Commodities





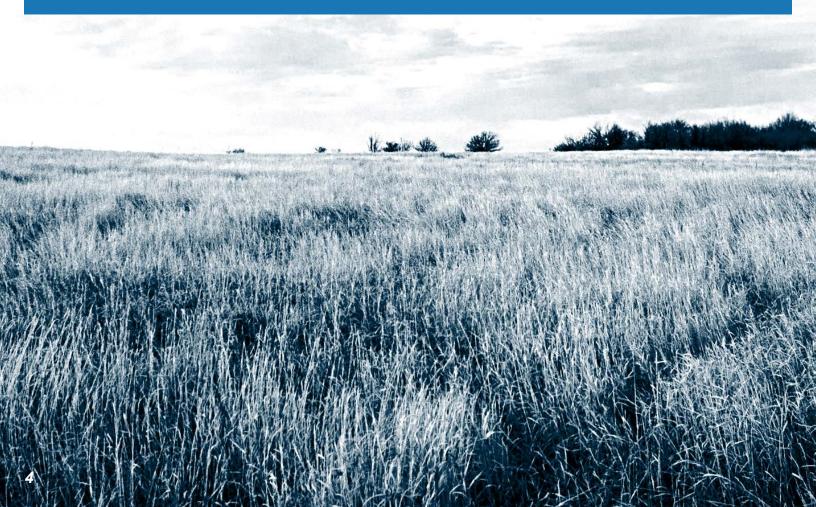
EnergyNet has the largest user base of qualified bidders ready and able to buy oil and gas properties. Our tech-enabled acquisition and divestment platform boasts 45,000+ registered, accredited bidders. Each year buyers and sellers complete 2,000+ successful transactions on the EnergyNet platform.











Choose EnergyNet

Proactive Outreach to Buyers

EnergyNet makes sure the market participants know your asset is available for sale and encourages the interested parties to compete with the highest price and best terms to win the deal.

Battle-Tested and Trusted by the Industry

For over 22 years EnergyNet has worked to earn a high level of industry expertise. We have been laser-focused on upstream oil and gas property divestment since day one. We will prove our value to you.

Massive Buyer Network

EnergyNet has one of the largest active networks of buyers and sellers in the industry. 45,000+ and growing!

Oil & Gas Technical Expertise

Our experts include not only veteran deal marketers and negotiators, but also engineers, geologists, and financial and technical analysts. The EnergyNet team of professionals is focused on getting maximum value for our sellers.

EnergyNet's team creates development plans, upside narratives, and comprehensive data room presentations for our clients. We have a strong technical team of engineers, geologists, GIS specialists, and financial analysts.

Deep Industry Relationships

EnergyNet has the pulse of the A&D Market. We have a reason to call on every single company in the upstream oil and gas industry and we do.

Marketplace Domain Knowledge

We are connectors for the industry. EnergyNet develops and maintains deep and broad relationships within the industry. In completing over \$8B+ in asset transactions on behalf of a who's who of Sellers, we have unparalleled insights into the A&D market. We are recognized as market experts because of our deep domain knowledge.

Streamlined Transaction Processes

We've been in business for 22+ years and our structured and fair sale processes consistently work. EnergyNet is the leading continuous oil and gas property marketplace, operating 24/7/365, offering constant liquidity to both buyers and sellers.

Superior Outcomes for Buyers and Sellers

Smart buyers and sellers trust EnergyNet. Our competitive, structured sales process consistently achieves a higher value.

Unparalleled Market Reach

From the beginning, EnergyNet has been laserfocused on upstream oil and gas property divestments. We offer unparalleled market intelligence and market reach as well as efficient, streamlined, competitive sale processes to our clients.

EnergyNet Indigo

EnergyNet provides a dedicated platform and technical development team focusing on evaluations, proposals, data room and executive summary presentations for EnergyNet's higher valued Indigo assets.



Tech-Enabled Upstream Oil & Gas Acquisition & Divestiture Platform for Asset Deals Valued \$20MM to \$250MM+

Innovative Refined Approach

EnergyNet Indigo is a technology-enabled platform tailor-made for upstream and midstream energy companies. Indigo offers a complete range of asset divestiture capabilities and strategic advisory services. Our A&D professionals' deep industry relationships and unparalleled market intelligence, combined with our in-

house engineering, geology, and commercial expertise have resulted in the successful execution of billions of dollars of U.S. oil and gas asset transactions over the last 22+ years. We know that every client mandate requires a hands-on, customized approach and that is exactly what we provide.

Quality Through & Through

EnergyNet Indigo drives superior outcomes for our clients by following our differentiated formula to achieve a successful transaction.

Unparalleled market insight and real-time A&D activity

Established upstream deal knowledge

Access to the industry's largest community of oil, gas, mineral, and energy buyers

Seasoned technical team of petroleum engineers and geologists

Leading-edge analytics to understand the asset

Comprehensive data rooms and management presentations

Seamless, customized, and battle-tested competitive selling process

Expert negotiation of assets with best terms for a timely closing

Technical Analysis Services

The Indigo team uses PHDWin, Aries, Spotfire, Enverus Geologic Overviews, Subsurface Analytics, Operator Intelligence, and other proprietary tools to support the valuation and to perform:

In-depth reviews of single well economics

Detailed reviews of completion metrics

Expert analysis of type curves based on year, completions, lateral length, spacing, and proppant per foot

Detailed comparisons between operators, reservoirs, fields, and stratigraphic columns for the asset area

Creation of engineering reserves databases which calculate and verify lease expense data, shrinks, yields, differentials, and ownership

Market Insight Through In-Depth Experience

EnergyNet Indigo's A&D professionals have an in-depth understanding of today's energy market environment, including key drivers in acquisitions and divestitures, public markets, and commodities. This expertise ensures that all clients are well prepared to evaluate strategic alternatives and make fully informed decisions regarding the path forward for their company.

The EnergyNet Indigo team has experience advising a wide range of companies, including major oil companies, large-cap independents, and private equity sponsors and their portfolio companies. We speak the language of highly technical oil and gas operators and their financial partners.

Analyzing assets, packaging them for sale and running a competitive, fair, structured marketing process all require a significant investment of time and A&D expertise. Working with EnergyNet Indigo enables executive management to focus on other important areas of running a business while the Indigo team works to achieve the highest possible value and best terms for a timely closing.

Technical Services

EnergyNet / EN Indigo partners with its clients from the initial contact until the close of a transaction. The Business Development Technical Services Team provides engineering and geological evaluations, executive summaries and teasers, guidance for timelines, virtual data room build-out, strategy in marketing, and more.

The team will then advise sellers about estimated values for assets, along with market conditions, and internal proprietary metrics and statistics.

Not only will EnergyNet perform independent analysis to determine an estimated market value, we will also utilize our nationwide buyer base to get every deal in front of the correct eyes - today's buyers - to obtain the best value for a seller's assets.

Our technical capabilities do not stop at our in-house team. EnergyNet's long-standing relationships have provided us the advantage of having a large network of contract technical experts to pool from when completing complex evaluations and considering upside potential with the goal of maximizing returns. This network is comprised of basin-specific engineering, geological, financial, and spotfire experts engaged to work alongside and collaborate with our in-house engineering and analytical team.

Technical Evaluation and Asset Positioning

Economic Software:

Aries
PHDWIN
Combo Curve (partnership)

Proprietary Databases:

EnergyNet Proprietary Data
Target Marketing
Pinpoint Valuations / Metrics
Custom Built Spotfire Analytical tools

Enverus / RS Energy Group suite of analytical tools:

Prism
Transform
Play Assessments
Drillinginfo
Market Research



The EN Indigo Seller Process

- Analyze properties for divestiture and develop marketing and technical strategies designed to achieve seller's goals
- Identify, collect, and organize information needed to prepare offering materials
- Facilitate, with input from seller, the finalization of engineering including evaluation of upside value
- Establish timeline goals and identify sale issues
- Advise on market value estimates based on final engineering/geologic overview, commodity price environment, A&D market activity, and timing assumptions
- Draft marketing materials, information memorandum, and organize data for data room management presentation
- Distribute executive summary teasers and promotional materials for broad market exposure
- Contact select high-impact potential buyers to gauge interest level and ensure offering attention (Subject to seller's prior consent)
- Coordinate the distribution of confidentiality agreements (in a form provided and approved by Seller) to each potential buyer prior to the receipt of any confidential seller information
- Manage buyer activity throughout marketing and assist with buyer data needs and information requests
- Create buyer competitive tension
- Receive offers and advise seller on companies placing offers and the merits of those offers
- Facilitate negotiation of offers in collaboration and with guidance from the seller
- Provide buyer due diligence, PSA negotiation, and consummate closing and funding by buyer and seller





EnergyNet Sale Types

Auction Sales

Typically requires a simplified presentation of property information.

The asset has more than 75% proven developed production (PDP), with small upside.

The two chief variables are price and effective date.

Numerous bidders expected to compete for the asset.

Rapid-cycle Sealed Bid Sales

Information about the asset is more complex, requiring a more detailed presentation.

The asset has less than 75% proven developed production reserves (PDP).

The asset has more than 25% proven undeveloped production (PUD), but greater upside potential.

Variables other than price and effective date influence the value of the asset. Fewer bidders are expected to compete for the asset due to its unique characteristics.

Negotiated Sales

Has a market value up to \$250MM+.

Requires broad and targeted market exposure due to the upside potential.

Is operationally and contractually complex and requires an Internet Data Room (IDR) to share information and allow additional time for a buyer to review.

75% or less of the value is associated with Proved Developed Producing (PDP).

May include non-producing opportunities which require additional data and explanation.

A Confidentiality Agreement (CA) may be required for release of specific data.

A Purchase and Sale Agreement (PSA) is expected for the asset. In the PSA, the buyer and seller spell out specifically all of the details of the purchase.

Government Lease Sales

Sales for state and federal offerings from government agencies.

Commodities sold include oil and gas leases, grazing rights, timber, as well as real estate.



Marketing

The Marketing team at EnergyNet promotes the superior content of the EnergyNet brand. Our team provides strong marketing of oil and gas assets that yield exceptional results. Using relevant comps, bidder metrics, and optimized listings, we send quality emails and notifications to the clients that best match each asset.

The team of professionals at EnergyNet are expert property marketers. EnergyNet has the pulse of the A&D Market. In completing \$8B+ in asset transactions on behalf of a who's who of sellers, we have unparalleled insights into the A&D market.

EnergyNet's marketing team works tirelessly with our experienced Business Development professionals as well as our seasoned land, technical, accounting, and customer service personnel to bring clients service second to none.

EnergyNet provides clients with the largest most efficient and cost effective marketplace for acquisitions and divestitures which exists today.

Sarena Poor
Marketing Manager

Jocelyn Phillips
Content Strategist

Paige Stockton
Marketing Assistant

In-House Technical Expertise

Krysta Turner

VP of Technical Services / Engineering

Tammy Jordan

Director of Technical Services

Cathy Sifuentez

Senior Quality Control Manager

Stacey Nance

Senior Seller Relations / Data Room Quality Control

Sean Thomas

Senior Financial and Engineering Analyst

Brittney Green

Financial and Engineering Analyst

EnergyNet's oil and gas technical team has a wide array of talents and skills. Our team includes seasoned petroleum engineers. The technical team also includes PHDWin and Aries certified experts, GIS specialists, financial and land analysts, and technicians who excel in data room preparation and asset presentation.

Ryan Blakely

GIS / Mapping Analyst

Susan Johnson

Financial Analyst

Charisa Bryant

Data Room Technician

Robert Garza

GIS Analyst

Hunter Burt

Junior GIS Analyst

Keith Ries

Vice President of Engineering

Jonathan Kalkan

Director of Technical Evaluations

Reilly Bliton

Director of Engineering

Ankita Sinha

Technical Analyst / Petroleum

Engineer

EnergyNet Virtual Data Rooms

The EnergyNet Virtual Data Room highlights property details such as production / engineering data, cash flow analysis, as well as field, formation, and basin information.

Data Rooms also may include:

Agreements

Check Stubs

Division Orders

Drilling and Completion

Engineering Production Data

Executive Summary

Historical Production Curve

Land and Lease Files

Lease Operating Statements

Logs and Well Data

Maps and Plats

Name Changes

Offset Activity

Outgoing Conveyances

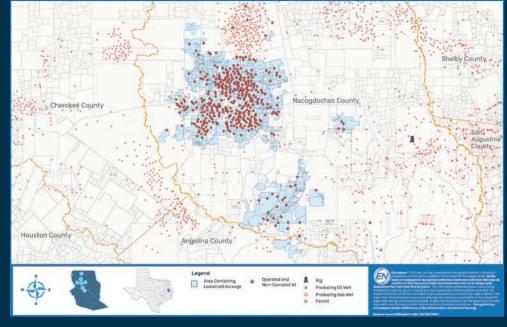
Presentations

Reserves

Schedules

Source Documents

EnergyNet's on staff GIS team also creates quality cartography and interactive maps, along with supplemental offset production, permits, rig and lease data for due diligence. The GIS team builds maps for an array of properties such as operated fields, real estate interests, offshore assets, and properties covering multiple basins and varying interest types.



Accounting & Conveyancing

EnergyNet's accounting and conveyancing department is ready to help all EnergyNet clients during the sale process.

This team assists buyers and sellers with transactional processes of the sale, setting up bid allowances, and processing the required documents for closings and filing them with the appropriate government offices or entities.

Russell Artho

Chief Financial Officer

Lisa Weiss

Bookkeeper / Auction Closing Manager

Lisa Cox

Conveyance Manager

Michelle Hanna

Conveyancing Assistant

Robin Lancaster

Office Administrator

Erin Carter

Accounting & Conveyancing Assistant



Technology Development

EnergyNet's tech-enabled A&D platform is supported by a phenomenal group of software developers, engineers, and designers.

They keep EnergyNet's website at the forefront of an ever-evolving industry with our efficient and easy-to-use platform tailored for both buyers and sellers.

John Laur

Chief Technology Officer

Matthew Abbott

Senior Software Engineer

Josh Routin

Software Engineering Manager

Brandon Denney

IT Director

Anthony Thornton

Senior Software Developer

Axl McCracken

Software Developer



Business Development

EnergyNet's Business Development team consists of honest, hard-working professionals who value our clients and the relationships built. Their commitment has made EnergyNet your trusted partner in A&D for 22+ years.

Chris Atherton

Chief Executive Officer and President

Chris has been part of the EnergyNet team since 2002. He has been actively involved as the firm has completed \$8B+ in transactions including sell-side mandates from thousands of exploration and production clients. Chris leads a multi-disciplinary team of 50 professionals specializing in engineering, geology, land, technical, business development, marketing, IT, and administration. Chris has 20 years of experience in the energy industry. He graduated from Texas State in San Marcos with a business management and marketing degree. Prior to EnergyNet, Chris worked at the Enron Corporation in Houston, Texas.

He recently served as the Chairman of the Wildcatter's Host Committee for the Texas Alliance of Energy Producers and served as the Chairman for the SPE-Gulf Coast Section Business Development Study Group for three years. Chris is also an active member of the IPAA, Texas Energy Alliance, ADAM Houston, ADAM Permian, and Houston Producer's Forum.

Chris holds FINRA Series 63, 22, and 39 licenses.





Houston Office

Denna Arias

Executive Director
Acquisitions and Divestments

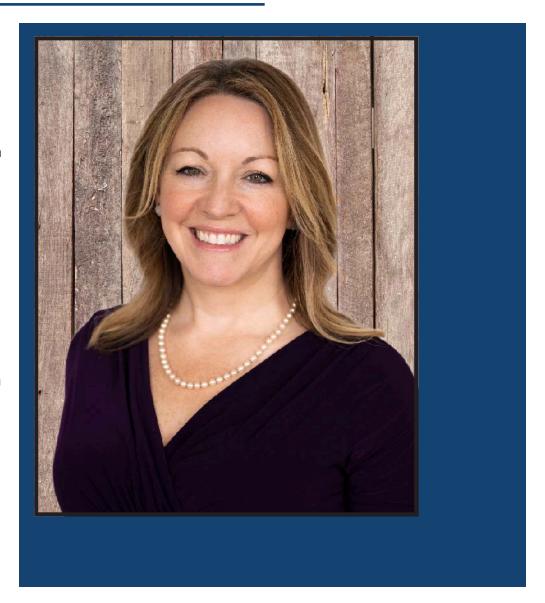
Denna joined EnergyNet in 2017 to work with the Business Development team. In January 2020, she took on the role of Vice President of Corporate Development. In this role, Denna is the liaison between the nationwide business development team and EnergyNet's technical team (petroleum engineers, geologists, financial and GIS analysts) to accelerate EnergyNet's strategic initiatives and align company resources to deliver superior results for client success.

Prior to joining EnergyNet, she also served as Vice President of Business Development, Business Development Manager and Transaction Manager from 2000-2017 at an oil and gas brokerage firm where she was personally involved with the transaction team closing over \$10 Billion in asset sales. She began her career in E&P working with Engineering, Land & Finance at Swift Energy Company (Silverbow Resources, Inc.) and DDD Energy, a division of Seitel Inc.

Denna holds a BBA in Business Management from LeTourneau University, and a Petroleum Land Management Certification from University of Houston Energy Management.

She is a member of American Association of Professional Landmen (AAPL), HAPL, IPAA, HPF, and TIPRO.

Denna holds FINRA Series 63 and 22 licenses.





Houston Office

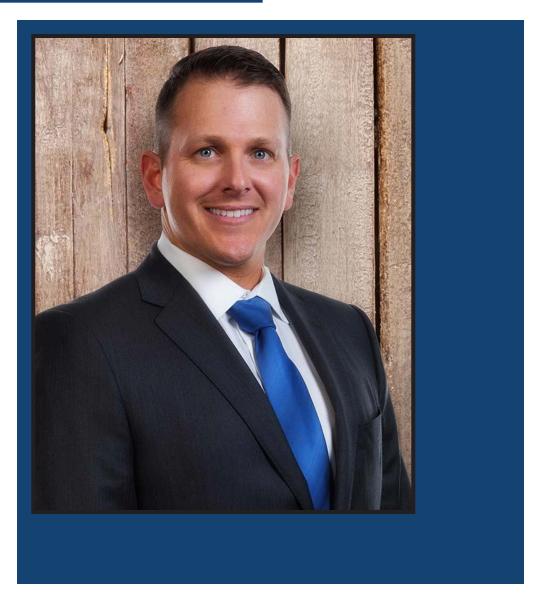
Cody Felton Managing Director

Cody joined EnergyNet in 2012 and is a Veteran of United States Coast Guard where he served in Washington D.C. in the Presidential Honor Guard and in Houston, Texas as a regulatory agent. He graduated from West Texas A&M University in 2004 with a Criminal Justice Degree. He also holds a Master of Business Administration degree from American Military University. Prior to joining EnergyNet, he worked for O'Brien's Response Management as a Project Manager in the regulatory consulting division.

He is the Past Chair for the Society of Petroleum Engineers - Gulf Coast Section BD Group and a member of IPAA and LOGA.

Cody enjoys spending time fishing in Galveston with his family.

Cody holds FINRA Series 63 and 22 licenses.





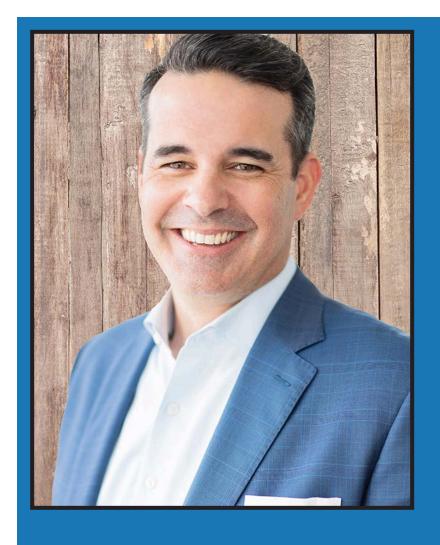
Ethan House

Managing Director

Ethan joined EnergyNet in 2002. He graduated from West Texas A&M with a Bachelor of Science in Mass Communications/Marketing and Advertising. Ethan works closely with EnergyNet clients to answer listing questions, review asset divestment packages and marketing strategy as well as general client inquiries.

Ethan currently serves on the Board of the Petroleum Alliance of Oklahoma, Advisory Committee of the ADAM-OKC (Acquisition, Divestment & Mergers) chapter and is a member of the following organizations: AAPL, PAPL, OCAPL, CIPA, Panhandle Producers and Royalty Owners Association (Past Board Member), Texas Alliance of **Energy Producers (Past Board** Member), IPANM, Wildcatters Club, Mid-Continent Oilmen's Invitational (Current Board Member), Oklahoma Energy Explorers, National Auctioneers Association and the Texas Auctioneers Association. Ethan also volunteers as a guide with the Oklahoma Youth Hunting and Shooting Program and is a Board Member of the Oklahoma Wildlife Conservation Foundation.

He holds three FINRA licenses, 63, 22, and 39. Ethan is also a licensed Texas Auctioneer - Texas Auctioneer #16676.





Oklahoma City Office

Emily McGinley

Director
Business Development

Emily joined EnergyNet in 2018. She graduated from the University of Oklahoma in 2008 with a Bachelor of Science degree in **Business Administration in Energy** Management. She began her career as a Landman specializing in Mid-Continent asset development for Devon Energy Corporation. After five successful years in Land, Emily transitioned to Devon's Acquisitions and Divestitures group where she spent another five years. During her tenure in A&D, Emily was involved with multiple transactions, covering assets in several basins - the value of which exceeded fourteen billion dollars.

Emily is an active member of Oklahoma Energy Explorers, The Petroleum Alliance of Oklahoma, ADAM-OKC, Oklahoma City Association of Petroleum Landmen, and American Association of Professional Landmen.

She serves as a board member for the Wes Welker Foundation, which influences at-risk youth, through athletics and positive role models. In 2021, she began volunteering with Ground Zero Canines, a non-profit which trains search and rescue dogs to assist in natural and man-made disasters.

Emily McGinley holds FINRA Series 63 and 22 licenses.





Oklahoma City Office

Lindsay Ballard

Managing Director

Lindsay joined the EnergyNet team in 2013. She graduated from the University of Texas at Austin with a Bachelor of Science degree in biochemistry and spent two years studying chemical engineering.

Lindsay is an active member of the Petroleum Club of Midland, The Junior League of Midland, Young Professionals in Energy - Midland, Women in Energy Network - Permian Basin, Permian Basin Landman's Association, and Permian Basin Petroleum Association. She serves as a board member for both the Ladies of the Petroleum Club of Midland organization and Go Red for Women, a luncheon benefitting the American Heart Association. Lindsay is the Chairman for IMPACT, a Junior League of Midland community outreach program that mentors freshman females at Midland Freshman High School.

Lindsay holds FINRA Series 63 and 22 licenses.



Midland Office

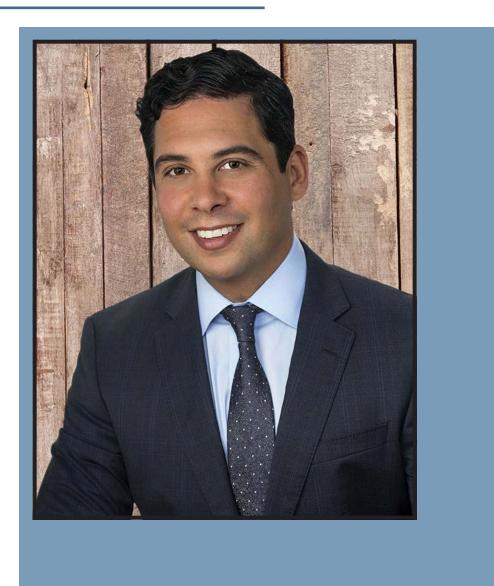
Zachary Muroff

Managing Director

Zachary joined the EnergyNet team in 2020. He graduated from the Frank G. Zarb School of Business at Hofstra University in 2006 with a BA in Finance and Business Management. For the past twelve years, he has worked with startups and global software companies in a number of sales and business development roles.

In his free time, he can be found spending time with family and friends, traveling, cheering for Boston sports, trying new foods, and volunteering for community organizations.

Zachary serves on the Steering Committees for ADAM Permian and ADAM Rockies.





Dallas Office





Real Estate Transactions Made Easy

EN Lands & Realty provides a platform for real estate sales and lease programs for both the public and private sector. Our online platform increases visibility and ease of selling for each transaction.



Benefits of Our Process

For Sellers

Increased exposure

An offered property listing receives dedicated web pages, with exposure to over 45,000+ registered and financially pre-screened bidders.

Expansive marketing outreach

Our multi-tiered marketing approach utilizes print and digital advertisements in industry media outlets, press releases, email campaigns, and targeted personal communications.

Complete customization to fit the seller's needs

The online platform is tailored to complement and enhance your existing process. Full invoicing services, various funds collection and escrow options, and customized reporting are available.

For Buyers

Search and evaluate properties across multiple sellers on one platform

Buyers may view and assess various offered property listings 24/7. Registered Buyers may opt-in to receive notifications for an area of interest and have access to secure internet data rooms and related privileged information on specific offered property listings.

Simple and secure bidding process

Secure and transparent bidding systems display a real-time calculation of the total due at your bid amount.

"EN Lands & Realty team works with each agency to ensure compliance with their respective state or federal guidelines. First time buyers that are unfamiliar with our site or the sale process have the support of the full team. Our online platform is also tailored for sellers to complement and enhance their existing process."

Gus RiveroPresidentEN Lands & Realty



GOVERNMENT RESOURCES & COMMODITIES

Gus Rivero

Chief Ventures Officer

Heather Fugger

Executive Director

Anastasia Brooking

Strategic Director

Brandon Savage

Closing Services Director

Bailey Kelly

Marketing Analyst

Priscilla Riddell

Transaction Analyst

Commodities

Oil

Gas

Real Estate

Asphaltic Sands

Bituminous Sands

Commercial Leases

Conservation Easements

Copper

Croplands

Gemstone

Geothermal

Gilsonite

Gold

Grasslands

Hay

Helium

Humic Shale

Industrial Sands

Lead

Lithium

Metalliferous Minerals

Mineral Salts

Non-Commercial Leases

Phosphate

Placer Gold

Potash

Recreational Leases

Residential Leases

Silver

Solar Easements

Timber

Uranium

Volcanic Materials

Wind Easements

EnergyNet's Government Resources department assists twelve different federal and state government agencies with lease offerings for oil and gas, mining, land, geothermal, real estate, and many other commodities.

Agencies Served

Alaska Department of Natural Resources

Bureau of Land Management

Colorado State Land Board

Idaho Department of Land

Montana Department of Natural Resources &

Conservation (DNRC)

New Mexico State Land Office

North Dakota Department of Land

Oklahoma Commissioners of the Land Office

South Dakota School and Public Lands

Texas General Land Office

Texas University Lands

Utah Trust Lands Administration

Wyoming Office of State Lands and Investments



Consistent Execution of High Value Properties

2021

December

Wagner & Brown Ltd Permian Basin - TX, NM

Pioneer Natural Resources Permian Basin - TX

One Map Mineral Services LLC Marcellus Shale - PA

Oilrox Resources LLC Permian Basin - TX

Oilrox Resources LLC Grant County, OK

Foundation Energy Management LLC Arkansas & Oklahoma



Chevron
Andrews County, TX

Bank of Oklahoma Appalachians - Various States

Acock Anagua Operating Victoria County, TX

November

1 Parcel, Covering 8,000+ Acres

Viceroy Petroleum Eagle Ford Shale - TX

Strand Energy LC Eagle Ford - TX

Mid-American Oil Company Various States

Continental Resources OK & TX

Comstock Resource
Bakken Shale - ND & WY

October

Texas University Lands

153 Tracts, Covering 113,000+ Acres

Thomas L Taylor Various States

Continental Resources OK & TX

September

Stone Hill Exploration & Production Permian Basin - TX

Stone Hill Exploration & Production Delaware Basin - TX

Falcon E&P One LLC Permian Basin - TX

Devon Energy Corporation Mississippian Play - OK

Black Falcon Energy LLC Powder River Basin - CO, ND, & WY

Ameredev NM, LLC Permian Basin - TX

August

Stone Hill Exploration & Production Wolfcamp / Bone Spring - TX

Kaiser-Francis Oil Company OK & AR

Kaiser-Francis Oil Company 11,700+ Acres - TX



Chevron Eunice / Hobbs Field - NM

Black Falcon Energy, LLC Barnett Shale - TX

Alta Vista Oil Corporation Rosebud County, MT

July

SM Energy Permian Basin - TX

MAP MRP Various States

Grenadier Energy Partners LLC Wolfcamp Shale - TX



31 Offshore LLC
Neptune Field - Gulf of Mexico 31 Offshore LLC

June

Team Operating Walnut Bend - TX

Maverick Natural Resources IN & KY

Black Falcon Energy LLC AR, KS, OK, & TX

May

Stone Hill Exploration & Production DJ Basin / Niobrara Shale - CO

New Century Operating LLC Eagle Ford - TX

Maverick Brothers Resources OK

JL Capital Ventures, LLC et al Eagle Ford / Austin Chalk - TX

Chickasaw Royalty, LP STACK Play - OK

April

Maverick Brothers Resources Fort Bend County, TX

Maverick Brothers Resources Operated Packages - TX

EOG Resources Permian Basin - NM Arkoma International Haynesville Shale - LA

March

Mayerick Natural Resources Delaware Basin - NM

February

Safari Production Company Inc Willacy County, TX

IOG Capital Woodford Shale - OK

Felderhoff Production Company Barnett Shale - TX

January

XTU Energy Permian Basin - TX

Vantage Petro Partners, LLC Jim Hogg County, TX

Tyner Energy Permian Basin - TX

Tracker Lario Utica, LLC OH

The Miles Foundation Barnett Shale - TX

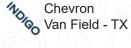
Kaiser-Francis Oil Company 43 Wells & 7,000+ Acres - OK

Kaiser-Francis Oil Company 90+ Wells & 20,000+ Acres - OK

2020

December

Chevron
Carter Knox Field - OK



November

Riviera Resources Inc Multiple States

Parsiey Line, 3,,
Big Tex Field - TX Parsley Energy, Inc. et al

Kaiser-Francis Oil Company Operated Assets - OK

Equinor Energy EP Bakken Shale - ND

September

XTO Energy, Inc. Eagle Ford / Austin Chalk - TX

Chevron
Jo-Mill / Spraberry Fields - TX

August

NOIGO - TX Victerra Energy, LLC et al Permian Basin / Wolfcamp Shale

July

XTO Energy, Inc. Uinta Basin - UT

Private Seller 97 Well Package - OK & TX

Devon Energy Delaware Basin - NM

June

Enervest Energy Institutional Co Barnett Shale - TX

April

QEP Resources 300+ Wells - Various States

March

Noble Energy, Inc. Permian Basin - TX

January

Foothills Resources Inc Gulf Coast Basin - TX

Chevron Headlee Field - TX

2019

October

Merit Energy Company Hamilton Dome Field - WY

August

Marathon Oil Corporation Anadarko & South Oklahoma Folded Belt Basins - OK

July

Marathon Oil Corporation Anadarko Basin - OK

June

Marathon Oil Corporation Anadarko Basin - OK

March

Conoco Phillips Penwell Unit, Central Basin Platform

BLM Wyoming

437 Parcels, Covering 526,000+ Acres

January

Private Seller Gulf Coast Basin - TX & LA

2018

December

Conoco Phillips Powder River Basin Package - WY

November

Crescent Point Energy U.S. Corp Bakken / Williston - ND

Chevron Big Lake Area - TX

Conoco Phillips Permian Basin - TX

October

Chevron Sand Hills Field - TX

September

QEP Resources, Inc. Paradox Basin - CO

BLM New Mexico

142 Parcels, Covering 50,000+ Acres

August

Marathon Oil Corporation Permian Basin / Vacuum Field - NM

Conoco Phillips Val Verde Basin - TX

July

Cabot Oil & Gas Corporation East TX / Haynesville Shale - TX

June

Conoco Phillips Eland / Stadium Lodgepole Units - ND

Conoco Phillips West Jo Mill - TX

April

Merit Energy Company North & South Big Horn - WY & MT

March

SilverBow Resources AWP Olmos Field - TX

January

EOG Resources Midland Basin / Wolfcamp Shale - TX

Samson Oil & Gas USA, Inc. Green River Basin - WY

2017

December

Mid-Con Energy Properties, LLC Love & Carter Counties, OK

October

Cabot Oil & Gas Corporation Appalachia Basin - WV, VA, & OH

Marathon Oil Corporation Anadarko Basin - OK

September

Texas University Lands

82 Tracts, Covering 43,000+ Acres

2017

September

Merit Energy Company Doe Canyon Deep CO2 Unit - CO

BLM New Mexico 61 Parcels, Covering 15,000+ Acres

August

EnerVest Appalachian Basin - WV, VA, & KY

Hawkwood Energy Eagle Ford Shale - TX

June

Chevron Velma Waterflood / Sho-Vel-Tum Field - OK QEP Resources, Inc. Green River Basin - WY

April

Maxus Energy Corporation
Gulf Of Mexico - Offshore Louisiana

2016

December

Chevron

Granite Wash Basin - TX & OK

Chevron

Wyoming Exit - CO & WY

Chevron

TX & OK Panhandles

Chevron

Moxa Arch Green River Basin - WY

Chevron

Green River Basin - CO & WY

Chevron

Granite Wash Basin - TX

October

Marathon Oil Corporation Permian Basin - TX & NM

August

Anadarko Petroleum Corp Austin Chalk Field - TX

BHP Billiton

Horseshoe Springs State Unit - TX

July

TX GLO

51 Tracts, Covering 15,000+ Acres

Marathon Oil Corporation

Eunice Monument Field - NM

Marathon Oil Corporation Clearfork Unit, Fullerton Field - TX

May

Yates Petroleum Company Savageton Field - WY

Chevron

Cowden North / Penteam Fields - TX

Chevron

Sugg Ranch / Permian Basin - TX

2015

December

Chisholm Exploration, Inc. Reynolds Gas Units - TX

Shell Exploration & Production Multi-Well Producing Package -Various States

September

Chevron

Smyer Field - TX

August

Chevron

Permian Basin - TX

June

Chevron

Big Lake Field / Permian Basin - TX

2014

December

Chevron

116 Well Package - TX

2013

August

Merit Energy Company Operated Bakken Shale Package -ND





Chris Atherton

President - CEO (832) 654-6612 Chris.Atherton@energynet.com

Denna Arias

Executive Director - A&D (281) 433-0843

<u>Denna.Arias@energynet.com</u>

Lindsay Ballard

Managing Director Permian Basin/Western US (512) 269-9021 Lindsay.Ballard@energynet.com

Ethan House

Managing Director Mid-Con/TX Panhandle/N LA/Western US (405) 255-5444 Ethan.House@energynet.com

Emily McGinley

Director - Business Development Mid-Con/TX Panhandle/N LA/Western US (405) 795-2975 Emily.McGinley@energynet.com

Cody Felton

Managing Director Houston/Eastern States (281) 221-3042 Cody.Felton@energynet.com

Zachary Muroff

Managing Director DFW/East TX (214) 556-2065 Zachary.Muroff@energynet.com

Jewell Arias

Buyer Relations / Transaction Manager (713) 861-1866
<u>Jewell.Arias@energynet.com</u>

Gus Rivero

Chief Ventures Officer - Gov. Resources (806) 463-3616 Gus.Rivero@energynet.com

Keith Ries

VP - Engineering (713) 591-1776 Keith.Ries@energynet.com

Jonathan Kalkan

Director - Technical Evaluations (713) 861-1866 Jonathan.Kalkan@energynet.com

Reilly Bliton

Director - Engineering (713) 861-1866
Reilly.Bliton@energynet.com

Ankita Sinha

Petroleum Engineer - Technical Analyst (713) 861-1866 Ankita.Sinha@energynet.com



